



ANNUAL REPORT
2016 / 2017

WYATT



OUR VISION:
FOR ALL
SOUTH AUSTRALIANS
TO HAVE OPPORTUNITIES
TO PARTICIPATE
IN THE COMMUNITY
AND LIVE WITH
DIGNITY AND HOPE.

www.wyatt.org.au

IMAGE: During 2016/2017 Wyatt partnered with the Lions Club of Richmond to fund youth education initiatives in Western Adelaide. The Adelaide Bike Kitchen ran one of the eight inspiring projects funded through this partnership, providing maintenance workshops to Challa Gardens Primary School students who rely on their bikes to travel to and from school.



CHAIRPERSON'S REPORT

YEAR ENDING 30 JUNE 2017

BOARD OF GOVERNORS

Elizabeth Wilson BSW, AUA (Soc Stud) (Chair)
Jon Gregerson LLB
Andrew Davies BArch (Hons), Grad Dip, LFRAIA
Anne McCutcheon BA, Dip Soc Stud, MBA, AFAIM
David Minns BEc, F Fin, FCA, FTIA
Rosemary Osman BSc (Hons), Dip Ed, DFP (to Oct 16)
Tony Scammell BEc, MBA (to Oct 16)
Pam Simmons BSW, MPolAdmin, GAICD (from Oct 16)
John van Ruth FCA, FAICD (from Oct 16)

FINANCIAL CONSULTANT
John Lampard FCA, FTIA

STAFF TEAM

CHIEF EXECUTIVE
Paul Madden AM, MDR

REGIONAL GRANTS MANAGERS
Megan Coupland BA (Hons), MA
Clare Randall BBehavSc (Psych), MSW
Jessica Sutherland BA (Hons)

OPERATIONS MANAGER
Kate Fox BSW, MBA

GRANTS ASSESSORS
Kate Fenton BSW, MSocDev
Julie Maguire

RECEPTIONIST
Simone Pomeroy



As a philanthropic organisation we rely on the work of our partners in education, community services and housing to help us advance our vision of seeing all South Australians having the opportunity to live with dignity and hope. Equally, our partners rely on the support and funding of Wyatt to respond to need and create opportunity for those they serve as they pursue this goal we share.

Over the past year we have been privileged to work with more than 80 partner organisations and 123 referrer groups in delivering grants to families and individuals that respond to immediate need and build personal capacity.

COLLABORATION & LEARNING

At Wyatt we aspire to be a learning organisation and this is evidenced by a growing number of projects in which research is incorporated into practice. Key projects include two with the South

Australian Health and Medical Research Institute (SAHMRI), the Resilient Futures SA Project, from 2015, and the Aboriginal Diabetes Project, which commenced this year.

Another example is Work Pay\$ Everyday Money Skills for Young People with Disabilities. Aimed at strengthening financial literacy skills for young people with a disability who are about to enter the workforce, this project has been delivered in partnership with The Bedford Group, Financial Literacy Australia, Flinders University, and The Department of Education and Child Development. Funding has been awarded to make a short film about the project to be featured during Community and Philanthropy Partnerships Week 2017.

PLANNING & FOCUS

Over the course of the year the Board gave particular attention to strategic planning extending to 2020 through a facilitated Board and staff workshop

WE ARE COMMITTED TO BUILDING OUR KNOWLEDGE BASE. THIS IS REFLECTED IN OUR EXTERNAL THOUGHT LEADER INITIATIVES IN WHICH WE PARTNER WITH OTHERS TO HOST KEY SPEAKERS AND THINKERS IN AREAS PERTINENT TO OUR WORK. WE ARE ACTIVELY INVOLVED BOTH LOCALLY AND NATIONALLY WITH PHILANTHROPY AUSTRALIA.

process. This process was helpful in identifying a number of key directions including those related to investment and funds generation, and property divestment.

Following significant deliberation, the Board decided that in order to give full focus to our work as a grant maker we would cease owning affordable retirement housing. In doing so, we were determined to ensure that the sale of our retirement housing assets would not impact the housing security of existing tenants and residents. We were pleased to find the ideal purchaser in The Adelaide Benevolent Society, an organisation with a history and focus on those in need, much like our own.

FINANCE AND GRANTS

Our net assets this year grew to more than \$87m, an increase of nearly \$11.6m over the previous year. This increase was substantially due to sale proceeds from the retirement housing and good growth in the value of investments.

Total grants, including grant management costs, exceeded \$3m.

BOARD & STAFF

During this year we said farewell and thank you to long standing Wyatt Governors Rosemary Osman and Tony Scammell, who each made an extraordinary contribution to Wyatt through their 14 years service. We were delighted to welcome two new members to the Wyatt Board - Pam Simmons, formerly Guardian for Children & Young People in South Australia, and John van Ruth, current CEO of Operation Flinders.

I would also like to acknowledge and thank my fellow Governors on the Wyatt Board and our dedicated staff team for their steadfast efforts in supporting and assisting those we are privileged to serve through our work at Wyatt.

LIZ WILSON
CHAIRPERSON

COVER IMAGE: Wyatt's Colin Oliver Scholarship Program provides funding towards a range of music-related expenses and experiences to assist eligible students at four partner schools to fully participate in their Specialist Music Studies from Year 10.

Funding was provided to 11 young South Australians through this program during 2016/2017.

6,675 HOUSEHOLDS

ASSISTED THROUGH WYATT SMALL GRANTS AND PARTNER GRANTS IN 2016 / 2017



467

PEOPLE ASSISTED INTO EMPLOYMENT PATHWAYS AND/OR SUSTAINABLE EMPLOYMENT



1,232

STUDENTS AND FAMILIES WITH INCREASED ENGAGEMENT IN EDUCATION



3,283

PEOPLE WITH AN INCREASED ABILITY TO MANAGE THEIR FINANCIAL OBLIGATIONS



472

HOUSEHOLDS OBTAINED OR SUSTAINED LONGER-TERM ACCOMMODATION



1,221
SMALL GRANTS



123
SMALL GRANT REFERRERS



IMAGE: The Community Living Project (CLP) supports South Australians with a disability to establish their own business through their Micro-Enterprise Project. Wyatt has partnered with CLP since 2014, assisting up to 10 people each year to access the funds and supports they may need to successfully turn their business idea into a reality.

A LONG-TERM VISION

“THE HELP WE RECEIVED WITH OUR RENT AND WATER BILLS MEANS WE WON’T BE EVICTED... IT ALSO MEANS THAT I COULD ACCEPT MY OFFER TO GO TO UNI.”

Wyatt Housing Package
Recipient - a single parent
with limited support.



Dr Wyatt planted trees under which he would never sit. He took the long view as he gave his life in service to the foundation of our education and healthcare systems here in South Australia. Dr Wyatt’s ubiquitous influence extended to natural science, animal welfare, mental health, the world of business and much more. His noted modesty stands in stark contrast to the significance and longevity of his achievements.

Dr Wyatt was intensely interested in the human condition and sought, through his many pursuits, to improve the life and circumstances of people. Over 130 years, generations of governors of The Wyatt Trust have sought to give effect to his desire to provide an enduring way to South Australians in poor or reduced circumstances.

GRANT MAKING

The core activity, and the primary means through which Wyatt seeks to enhance the capacity and improve the quality

of life for South Australians in need, is through the making of grants to individuals and households.

The grant making framework provides for grants ranging from those which respond to immediate need through to those which develop skills and personal capacity, with a focus on measurable outcomes.

SMALL GRANTS

The Small Grants Program is designed to enable people in immediate need to be assisted through the provision of basic necessities and help in gaining or sustaining housing. In the past year 1,221 individuals and households were assisted in this way.

Social and support workers from more than 120 community and government agencies made applications on behalf of their clients through Wyatt’s online grant system and these were assessed by Wyatt staff.

THE LIFE OF DR WILLIAM WYATT, AND HIS TRUST, IS POWERFULLY SYMBOLISED BY A TREE. AS A KEY FIGURE IN THE ESTABLISHMENT OF OUR BOTANICAL GARDENS, DR WYATT WAS A PLANTER OF TREES IN SOUTH AUSTRALIA IN BOTH THE ACTUAL AND METAPHORICAL SENSE.

PARTNER GRANTS

In 2016/2017 Wyatt’s Partner Grants Program engaged 81 partner groups assisting South Australians experiencing financial hardship across the priority areas of:

- Education Retention and Reengagement
- Employment Pathways
- Housing Support
- Financial Wellbeing.

Partner groups include a wide range of community organisations, with the recipient groups including educationally disengaged young people, students in need of extra support, students with disabilities, people who are unemployed, in housing crisis or financial need.

Grants in this area are designed to develop capacity and assist people to gain a measure of control in their lives.

CATALYSTS FOR CHANGE

At Wyatt we see ourselves not simply as grant makers but as part of the wider social system that seeks to enhance the lives of people in need through practical support, personal advocacy and the pursuit of solutions to entrenched disadvantage. We are committed to working with others and the following are some of the ways we do so:

COLLECTIVE IMPACT INITIATIVES

Wyatt Grants Managers are engaged on a continuing basis in leadership and working groups for Collective Impact initiatives across the State. These include the Impact Inner North and Together in the North and Together in the South initiatives.

GROWING PHILANTHROPY

Wyatt is committed to fostering the development of philanthropy in South Australia and works closely with Philanthropy Australia and other trusts and foundations in that quest. This includes the hosting of roundtables and

visiting experts in philanthropy, and facilitating training sessions.

SOCIAL IMPACT INVESTMENT

In Australia and globally there is strong and growing interest in investments that produce both a financial and social return with Social Impact Bonds being released in many places. Wyatt has played a significant role in fostering the development of this type of investment in South Australia.

PRACTICE-BASED RESEARCH

Wyatt is committed to learning through research grounded in practice. During the course of the year Wyatt has been involved in funding two multi-year projects, through the South Australian Health and Medical Research Institute, one focussing on the resilience and wellbeing of young people on the fringes of the school system and the other relating to the social determinants impacting diabetes prevention and management in Aboriginal communities.

“THE STICKING TOGETHER PROJECT PLACED YOUNG PEOPLE AT THE HEART OF DESIGNING THE COACHING SUPPORT THEY NEED TO SUCCESSFULLY GAIN AND MAINTAIN WORK. THAT MADE SUCH A DIFFERENCE TO THE EMPLOYMENT RESULTS WE’RE SEEING NOW”

Andrew Reilly,
Head of Development, SYC.

IMAGE: SYC’s Sticking Together Project seeks to improve youth employment outcomes through the provision of tailored support and mentoring to young people during their first 60 weeks of employment. During 2016/2017 Wyatt partnered with SYC in the project prototyping phase in South Australia.



OUR PARTNERS
YEAR ENDING 30 JUNE 2017



NORTH

AIME
ART Services Inc
Centacare
Edward John Eyre High School
Eyre Futures
Habitat for Humanity SA
Lutheran Community Care
Northern Adelaide Senior College
Northern Futures
Operation Flinders
Parafield Gardens High School
Para Hills High School
Playford International College
Port Augusta Secondary School
Port Lincoln High School
Roma Mitchell Secondary College
Salisbury High School
Schools Ministry Group
UCare Gawler
Valley View Secondary School
Wiltja College
Workabout Centre
YourTown
Youth Opportunities

CENTRAL

Aboriginal Legal Rights Movement
Baptist Care SA
Bedford Group
Catherine House
Challa Gardens Primary School
Down Syndrome SA
Enfield Primary School
Findon High School
Henley High School
Hutt Street Centre
Le Fevre High School
Nazareth Catholic Community
Ocean View Children's Centre
Ocean View College
Seaton High School
Second Chances SA
Southern Domestic Violence Service
St John's Youth Services
SYC
UCW Bowden
UCW Port Adelaide
Uniting Communities
Warriappendi School
Wesley Social Enterprises
Whitelion
Windsor Gardens Secondary College
Woodville High School
Youthinc

A SPIRIT OF PARTNERSHIP UNDERPINS ALL THAT WE DO AT WYATT. WE KNOW THAT WE DO SO MUCH MORE TOGETHER THAN WE CAN EVER DO ALONE, AND EVERY DAY WE HAVE THE PRIVILEGE OF WORKING WITH OTHERS TO BRING ABOUT CHANGE THAT WILL BRING HOPE AND OPPORTUNITY TO THOSE IN OUR COMMUNITY WHO ARE IN MOST NEED.

SOUTH

ac.care
ACCSR
Adelaide Hills Vocational College:
Mt Barker High School
Centacare
Christie Downs Primary School
Community Living Project
Finding Workable Solutions
Hackham West Children's Centre
Junction Australia
Lutheran Community Care
Lutheran Disability Services
O'Sullivan Beach Children's Centre
Rural Communities Australia
Sammy D Foundation
Stand Like Stone Foundation:
Grant High School
Independent Learning Centre,
Mt Gambier
Independent Learning Centre,
Naracoorte
SYC: Job Prospects
Uniting Communities

STATEWIDE

Brighton Secondary School
CareerTrackers
Ice Factor
Marryatville High School
Playford International College
South Australian Health
and Medical Research
Institute (SAHMRI)
The Smith Family
TACSI
Wirltu Yarlur
Woodville High School

"I GOT GIVEN A SECOND CHANCE. I KNEW THIS WAS TIME TO TRY MY HARDEST AND GET BACK ON TRACK AND I DID JUST THAT. I STOPPED SMOKING, I TRIED HARDER IN SCHOOL AND MY GRADES (WENT) UP; MY RELATIONSHIP WITH MY MUM AND DAD PICKED UP."

Wyatt-funded participant
in the Ice Factor Program.

ABRIDGED FINANCIAL REPORT

YEAR ENDING 30 JUNE 2017

THANK YOU

We would like to acknowledge with thanks the important contribution of our valued community and business partners over the course of the year:

ACH Group
 Adelaide Benevolent Society
 Adelaide University, CHURP
 Ali Moylan Photography
 BDO
 Blackbird IT
 Colliers
 Commonwealth Bank
 Community Business Bureau
 Community Centres SA
 Connecting Up
 Don Dunstan Foundation
 Fay Fuller Foundation
 Financial Counselling Australia
 Financial Literacy Australia
 Finlaysons
 Flinders University AITI
 Flinders University Social & Policy Studies
 Jardine Lloyd Thompson
 JastWorks
 Kwik Kopy Norwood
 Lions Club of Richmond
 Macquarie Private Wealth
 National Australia Bank
 Philanthropy Australia
 PJ Electrical
 Planet Earth Films
 Royal Adelaide Hospital
 SAFCA
 Shelter SA
 Social Impact Investment Network SA
 South Australian Council of Social Service
 Together SA

	2017 \$'000	2016 \$'000
What Wyatt Earned		
Interest	124	122
Dividends and Distributions	4,227	4,088
Donations & Legacies	45	27
Other Revenue	7,409	0
	11,805	4,237
Administration Costs	713	718
Surplus before Grants	11,092	3,519
Wyatt Grants (including Grant Management Costs)		
Housing	517	505
Net Residential Housing*	37	-20
Financial Wellbeing	561	525
Education	560	562
Employment	430	394
Initiative Fund (Housing)	0	0
High Impact Grants	245	434
Research & Development	66	39
Small Grants	654	719
	3,070	3,158
Surplus	8,022	361
Change in Fair Value of Equity Investments	3,760	-2,456
Total Comprehensive Income	11,782	-2,095
What We Own		
Cash and Short Term Deposits	15,580	3,385
Land, Buildings and Contents	231	4,223
Equities and Longer Term Deposits	71,588	68,220
	87,399	75,828
What We Owe	153	163
Our Combined Assets	87,246	75,665

* Due to a change in accounting policy this does not include the depreciation costs of holding these properties.



IMAGE: Communities across South Australia have embraced the collective impact model and are working together to achieve measurable change on complex issues affecting their regions. Wyatt is actively involved in a number of Collective Impact groups across the State, including Impact Inner North (pictured), Together in the North and Together in the South.

WILLIAM WYATT LSA, MRCS

1804 - 1886, APOTHECARY AND SURGEON

Dr William Wyatt and Mrs Julia Wyatt travelled from Plymouth, UK, arriving in Holdfast Bay, South Australia in February 1837.

During his life in Adelaide, Dr Wyatt held a significant number of official positions. He set up his home first in Grenfell Street and later at Kurralta, Burnside. His son, William, the only one of his five children to survive childhood, died in 1872 aged 34. Dr Wyatt's wealth was derived from his purchase of land in the city and elsewhere in March 1837.

In 1881 he wrote his Will, setting up his Trust and naming the first Governors - prominent Adelaide businessmen. He died in June 1886 and the first meeting of the Wyatt Governors was held soon after. On 15 July 1886 the first grant of five pounds was paid to J.W.B., a retired lawyer.

The Wyatt Trust is now a significant fund, the benefit of which is provided to improve opportunity and quality of life for South Australians who experience financial hardship.

'An Enduring Gift' is an inspiring documentary created by Planet Earth Films highlighting the life and work of Dr Wyatt and his Trust. To view the documentary visit www.wyatt.org.au.

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The Wyatt Benevolent Institution Inc.
ABN : 57 292 556 081



1837 - 1856
COLONIAL NATURALIST
1837 - 1839
PROTECTOR OF ABORIGINES
1847 - 1886
HOLY TRINITY CHURCH - ELECTED TRUSTEE
1851 - 1874
CHIEF INSPECTOR OF SCHOOLS
1857 - 1878
BOTANIC GARDENS - BOARD OF GOVERNORS
1870 - 1885
ADELAIDE HOSPITAL - BOARD CHAIRMAN
1876 - 1885
RSPCA - TREASURER
1877 - 1886
COMMISSIONER OF CHARITABLE FUNDS

