



ANNUAL REPORT  
2016 / 2017

WYATT





OUR VISION:  
FOR ALL  
SOUTH AUSTRALIANS  
TO HAVE OPPORTUNITIES  
TO PARTICIPATE  
IN THE COMMUNITY  
AND LIVE WITH  
DIGNITY AND HOPE.

[www.wyatt.org.au](http://www.wyatt.org.au)

IMAGE: During 2016/2017 Wyatt partnered with the Lions Club of Richmond to fund youth education initiatives in Western Adelaide. The Adelaide Bike Kitchen ran one of the eight inspiring projects funded through this partnership, providing maintenance workshops to Challa Gardens Primary School students who rely on their bikes to travel to and from school.





CHAIRPERSON'S REPORT

YEAR ENDING 30 JUNE 2017

BOARD OF GOVERNORS

Elizabeth Wilson BSW, AUA (Soc Stud) (Chair)  
Jon Gregerson LLB  
Andrew Davies BArch (Hons), Grad Dip, LFRAIA  
Anne McCutcheon BA, Dip Soc Stud, MBA, AFAIM  
David Minns BEc, F Fin, FCA, FTIA  
Rosemary Osman BSc (Hons), Dip Ed, DFP (to Oct 16)  
Tony Scammell BEc, MBA (to Oct 16)  
Pam Simmons BSW, MPolAdmin, GAICD (from Oct 16)  
John van Ruth FCA, FAICD (from Oct 16)

FINANCIAL CONSULTANT  
John Lampard FCA, FTIA

STAFF TEAM

CHIEF EXECUTIVE  
Paul Madden AM, MDR

REGIONAL GRANTS MANAGERS  
Megan Coupland BA (Hons), MA  
Clare Randall BBehavSc (Psych), MSW  
Jessica Sutherland BA (Hons)

OPERATIONS MANAGER  
Kate Fox BSW, MBA

GRANTS ASSESSORS  
Kate Fenton BSW, MSocDev  
Julie Maguire

RECEPTIONIST  
Simone Pomeroy

INTERN  
Bianca Bettley



As a philanthropic organisation we rely on the work of our partners in education, community services and housing to help us advance our vision of seeing all South Australians having the opportunity to live with dignity and hope. Equally, our partners rely on the support and funding from Wyatt to respond to need and create opportunity for those they serve as they pursue this goal we share.

Over the past year we have been privileged to work with 82 partner organisations and 123 referrer groups in delivering grants to families and individuals that respond to immediate need and build personal capacity.

COLLABORATION & LEARNING

At Wyatt we aspire to be a learning organisation and this is evidenced by a growing number of projects in which research is incorporated into practice. Key projects include two with the South

Australian Health and Medical Research Institute (SAHMRI), the Resilient Futures SA Project, from 2015, and the Aboriginal Diabetes Project, which commenced this year.

Another example is Work Pay\$ Everyday Money Skills for Young People with Disabilities. Aimed at strengthening financial literacy skills for young people with a disability who are about to enter the workforce, this project has been delivered in partnership with The Bedford Group, Financial Literacy Australia, Flinders University, and The Department of Education and Child Development. Funding has been awarded to make a short film about the project to be featured during Community and Philanthropy Partnerships Week 2017.

PLANNING & FOCUS

Over the course of the year the Board gave particular attention to strategic planning extending to 2020 through

WE ARE COMMITTED TO BUILDING OUR KNOWLEDGE BASE. THIS IS REFLECTED IN OUR EXTERNAL THOUGHT LEADER INITIATIVES IN WHICH WE PARTNER WITH OTHERS TO HOST KEY THINKERS AND ACTIVELY ENGAGE, BOTH LOCALLY AND NATIONALLY, IN THE DEVELOPMENT OF PHILANTHROPY.

a facilitated Board and staff workshop process. This process was helpful in identifying a number of key directions including those related to investment and funds generation, and property divestment.

Following significant deliberation, the Board decided that in order to give full focus to our work as a grant maker we would cease owning affordable retirement housing. In doing so, we were determined to ensure that the sale of our retirement housing assets would not impact the housing security of existing tenants and residents. We were pleased to find the ideal purchaser in The Adelaide Benevolent Society, an organisation with a history and focus on those in need, much like our own.

FINANCE & GRANTS

Our net assets this year grew to more than \$87m, an increase of nearly \$11.6m over the previous year. This increase was substantially due to sale proceeds

from the retirement housing and good growth in the value of investments. Total grants, including grant management costs, exceeded \$3m.

BOARD & STAFF

During this year we said farewell and thank you to long standing Wyatt Governors Rosemary Osman and Tony Scammell, who each made an extraordinary contribution to Wyatt through their 14 years service. We were delighted to welcome two new members to the Wyatt Board - Pam Simmons, formerly Guardian for Children & Young People in South Australia, and John van Ruth, current CEO of Operation Flinders.

I would also like to acknowledge and thank my fellow Governors on the Wyatt Board and our dedicated staff team for their steadfast efforts in supporting and assisting those we are privileged to serve through our work at Wyatt.

LIZ WILSON  
CHAIRPERSON

COVER IMAGE: Wyatt's Colin Oliver Scholarship Program for Secondary Students provides funding towards a range of music-related expenses and experiences to assist eligible students at four partner schools to fully participate in their Specialist Music Studies from Year 10.

Funding was provided to 10 young South Australians through this program during 2016/2017.



# 6,675

INDIVIDUALS AND HOUSEHOLDS  
ASSISTED THROUGH SMALL GRANTS  
AND PARTNER GRANTS IN 2016 / 2017



467

PEOPLE ASSISTED  
INTO EMPLOYMENT  
PATHWAYS AND/  
OR SUSTAINABLE  
EMPLOYMENT



1,232

STUDENTS AND  
FAMILIES WITH  
INCREASED  
ENGAGEMENT IN  
EDUCATION



3,283

PEOPLE WITH AN  
INCREASED ABILITY  
TO MANAGE THEIR  
FINANCIAL  
OBLIGATIONS



472

HOUSEHOLDS  
OBTAINED OR  
SUSTAINED  
LONGER-TERM  
ACCOMMODATION



1,221  
SMALL GRANTS



69  
RESIDENTS AND TENANTS



273  
PEOPLE  
ACCESSING  
RESPITE BREAKS



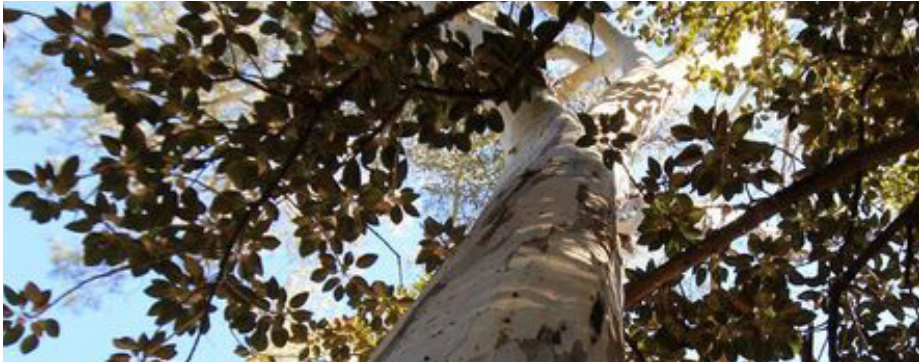
IMAGE: The Community Living Project (CLP) supports South Australians with a disability to establish their own business through their Micro-Enterprise Project. Wyatt has partnered with CLP since 2014, assisting up to 10 people each year to access the funds and supports they may need to successfully turn their business idea into a reality.



A LONG-TERM VISION

“THE HELP WE RECEIVED WITH OUR RENT AND WATER BILLS MEANS WE WON’T BE EVICTED... IT ALSO MEANS THAT I COULD ACCEPT MY OFFER TO GO TO UNI.”

Wyatt Housing Package  
Recipient - a single parent  
with limited support.



Dr Wyatt planted trees under which he would never sit. He took the long view as he gave his life in service to the foundation of our education and healthcare systems here in South Australia. Dr Wyatt was intensely interested in the human condition and sought, through his many pursuits, to improve the life and circumstances of people.

GRANT MAKING

The core activity, and the primary means through which Wyatt seeks to enhance the capacity and improve the quality of life for South Australians in need, is through the making of grants to individuals and households.

The grant making framework provides for grants ranging from those which respond to immediate need through to those which develop skills and personal capacity, with a focus on measurable outcomes.

SMALL GRANTS

The Small Grants Program is designed

to enable people in immediate need to be assisted through the provision of basic necessities and help in gaining or sustaining housing. In the past year 1,221 individuals and households were assisted in this way.

Social and support workers from more than 120 community and government agencies made applications on behalf of their clients through Wyatt’s online grant system and these were assessed by Wyatt staff.

PARTNER GRANTS

In 2016/2017 Wyatt’s Partner Grants Program engaged over 80 partner groups assisting South Australians experiencing financial hardship across the priority areas of:

- Education Retention and Reengagement
- Employment Pathways
- Housing Support
- Financial Wellbeing.

Partner groups include a wide range

THE LIFE OF DR WILLIAM WYATT, AND HIS TRUST, IS POWERFULLY SYMBOLISED BY A TREE. AS A KEY FIGURE IN THE ESTABLISHMENT OF OUR BOTANICAL GARDENS, DR WYATT WAS A PLANTER OF TREES IN SOUTH AUSTRALIA IN BOTH THE ACTUAL AND METAPHORICAL SENSE.

of community organisations, with the recipient groups including educationally disengaged young people, students in need of extra support, students with disabilities, people who are unemployed, in housing crisis or financial need. Grants in this area are designed to develop capacity and assist people to gain a measure of control in their lives.

HOUSING

Since the 1970s Wyatt has been a provider of retirement housing for people on low incomes with eight small housing villages. This retirement housing has provided stability and security for hundreds of households over this time. Additionally, Wyatt has provided respite holiday accommodation for people on low incomes at Victor Harbor since the 1990s. In June 2017 Wyatt sold its retirement and respite housing to Adelaide Benevolent Society, a long established South Australian charity, which is committed to continuing to provide for residents in the same way that Wyatt has done.

CATALYSTS FOR CHANGE

At Wyatt we see ourselves not simply as grant makers but as part of the wider social system that seeks to enhance the lives of people in need through practical support, personal advocacy and the pursuit of solutions to entrenched disadvantage. We are committed to working with others and the following are some of the ways we do so:

Collective Impact Initiatives

Wyatt Grants Managers are engaged on a continuing basis in leadership and working groups for Collective Impact initiatives across the State. These include the Impact Inner North and Together in the North and Together in the South initiatives.

Growing Philanthropy

Wyatt is committed to fostering the development of philanthropy in South Australia and works closely with Philanthropy Australia and other trusts and foundations in that quest. This includes the hosting of roundtables and

visiting experts in philanthropy, and facilitating training sessions.

Social Impact Investment

In Australia and globally there is strong and growing interest in investments that produce both a financial and social return with Social Impact Bonds being released in many places. Wyatt has played a significant role in fostering the development of this type of investment in South Australia.

Practice-Based Research

Wyatt is committed to learning through research grounded in practice. During the course of the year Wyatt has been involved in funding two multi-year projects, through the South Australian Health and Medical Research Institute, one focussing on the resilience and wellbeing of young people on the fringes of the school system and the other relating to the social determinants impacting diabetes prevention and management in Aboriginal communities.



“THE STICKING  
TOGETHER PROJECT PLACED  
YOUNG PEOPLE AT THE  
HEART OF DESIGNING THE  
COACHING SUPPORT THEY  
NEED TO SUCCESSFULLY  
GAIN AND MAINTAIN WORK.  
THAT MADE SUCH A  
DIFFERENCE TO THE  
EMPLOYMENT RESULTS  
WE’RE SEEING NOW.”

Andrew Reilly,  
Head of Development, SYC.

IMAGE: SYC’s Sticking Together  
Project seeks to improve youth  
employment outcomes through  
the provision of tailored support  
and mentoring to young people  
during their first 60 weeks of  
employment. During 2016/2017  
Wyatt partnered with SYC in  
the project prototyping phase in  
South Australia.





## OUR PARTNERS

YEAR ENDING 30 JUNE 2017



### NORTH

AIME  
ART Services Inc  
Centacare  
Edward John Eyre High School  
Eyre Futures  
Habitat for Humanity SA  
Lutheran Community Care  
Northern Futures  
Operation Flinders  
Parafield Gardens High School  
Para Hills High School  
Playford International College  
Port Lincoln High School  
Roma Mitchell Secondary College  
Salisbury High School  
Schools Ministry Group  
UCare Gawler  
Valley View Secondary School  
Wiltja College  
Workabout Centre  
YourTown  
Youth Opportunities

### CENTRAL

Aboriginal Legal Rights Movement  
Baptist Care SA  
Bedford Group  
Catherine House  
Challa Gardens Primary School  
Down Syndrome SA  
Enfield Primary School  
Findon High School  
Henley High School  
Hutt Street Centre  
Le Fevre High School  
Nazareth Catholic Community  
Ocean View Children's Centre  
Ocean View College  
Seaton High School  
Second Chances SA  
Southern Domestic Violence Service  
St John's Youth Services  
SYC  
UCW Bowden  
UCW Port Adelaide  
Uniting Communities  
Warriappendi School  
Wesley Social Enterprises  
Whitelion  
Windsor Gardens Secondary College  
Woodville High School  
Youthinc

A SPIRIT OF PARTNERSHIP UNDERPINS ALL THAT WE DO AT WYATT. WE KNOW THAT WE DO SO MUCH MORE TOGETHER THAN WE CAN EVER DO ALONE, AND EVERY DAY WE HAVE THE PRIVILEGE OF WORKING WITH OTHERS TO BRING ABOUT CHANGE THAT WILL BRING HOPE AND OPPORTUNITY TO THOSE IN OUR COMMUNITY WHO ARE IN MOST NEED.

### SOUTH

ac.care  
Adelaide Hills Vocational College  
Australian Centre for Community  
Services Research  
Centacare  
Christie Downs Primary School  
Community Living Project  
Finding Workable Solutions  
Grant High School  
Hackham West Children's Centre  
Independent Learning Centre,  
Mt Gambier  
Independent Learning Centre,  
Naracoorte  
Junction Australia  
Lutheran Community Care  
Lutheran Disability Services  
Mt Barker High School  
O'Sullivan Beach Children's Centre  
Rural Communities Australia  
Sammy D Foundation  
Stand Like Stone Foundation:  
SYC: Job Prospects  
Uniting Communities

### STATEWIDE

Brighton Secondary School  
CareerTrackers  
HomeStart  
Ice Factor  
Marryatville High School  
Playford International College  
South Australian Health  
and Medical Research  
Institute (SAHMRI)  
The Smith Family  
TACSI  
Wirltu Yarlur  
Woodville High School

**"I GOT GIVEN A SECOND  
CHANCE. I KNEW THIS WAS TIME  
TO TRY MY HARDEST AND GET  
BACK ON TRACK AND I DID JUST  
THAT. I STOPPED SMOKING,  
I TRIED HARDER IN SCHOOL AND  
MY GRADES (WENT) UP;  
MY RELATIONSHIP WITH MY  
MUM AND DAD PICKED UP."**

Wyatt-funded participant  
in the Ice Factor Program.



ABRIDGED FINANCIAL REPORT

YEAR ENDING 30 JUNE 2017

THANK YOU

We would like to acknowledge with thanks the important contribution of our valued community and business partners over the course of the year:

- ACH Group
- Adelaide Benevolent Society
- Ali Moylan Photography
- BDO
- Blackbird IT
- Colliers
- Commonwealth Bank
- Community Business Bureau
- Community Centres SA
- Connecting Up
- Don Dunstan Foundation
- Fay Fuller Foundation
- Financial Counselling Australia
- Financial Literacy Australia
- Finlaysons
- Flinders University AITI
- Flinders University Social & Policy Studies
- Jardine Lloyd Thompson
- JastWorks
- Kwik Kopy Norwood
- Lions Club of Richmond
- Macquarie Private Wealth
- National Australia Bank
- Philanthropy Australia
- PJ Electrical
- Planet Earth Films
- Royal Adelaide Hospital
- SAFCA
- Shelter SA
- Social Impact Investment Network SA
- South Australian Council of Social Service
- Together SA

	2017 \$'000	2016 \$'000
<b>What Wyatt Earned</b>		
Interest	124	122
Dividends and Distributions	4,227	4,088
Donations and Legacies	45	27
Other Revenue	7,409	0
	<b>11,805</b>	<b>4,237</b>
Administration Costs	713	718
<b>Surplus before Grants</b>	<b>11,092</b>	<b>3,519</b>
<b>Wyatt Grants (including Grant Management Costs)</b>		
Housing	517	505
Net Residential Housing*	37	-20
Financial Wellbeing	561	525
Education	560	562
Employment	430	394
Initiative Fund (Housing)	0	0
High Impact Grants	245	434
Research and Development	66	39
Small Grants	654	719
	<b>3,070</b>	<b>3,158</b>
<b>Surplus</b>	<b>8,022</b>	<b>361</b>
Change in Fair Value of Equity Investments	3,760	-2,456
<b>Total Comprehensive Income</b>	<b>11,782</b>	<b>-2,095</b>
<b>What We Own</b>		
Cash and Short Term Deposits	15,580	3,385
Land, Buildings and Contents	231	4,223
Equities and Longer Term Deposits	71,588	68,220
	<b>87,399</b>	<b>75,828</b>
<b>What We Owe</b>	<b>153</b>	<b>163</b>
<b>Our Combined Assets</b>	<b>87,246</b>	<b>75,665</b>
* Due to a change in accounting policy this does not include the depreciation costs of holding these properties.		



IMAGE: Communities across South Australia have embraced the collective impact model and are working together to achieve measurable change on complex issues affecting their regions. Wyatt is actively involved in a number of collective impact groups across the State, including Impact Inner North (pictured), Together in the North and Together in the South.



# WILLIAM WYATT LSA, MRCS

## 1804 - 1886, APOTHECARY AND SURGEON

Dr William Wyatt and Mrs Julia Wyatt travelled from Plymouth, UK, arriving in Holdfast Bay, South Australia in February 1837.

During his life in Adelaide, Dr Wyatt held a significant number of official positions. He set up his home first in Grenfell Street and later at Kurralta, Burnside. His son, William, the only one of his five children to survive childhood, died in 1872 aged 34. Dr Wyatt's wealth was derived from his purchase of land in the city and elsewhere in March 1837.

In 1881 he wrote his Will, setting up his Trust and naming the first Governors - prominent Adelaide businessmen. He died in June 1886 and the first meeting of the Wyatt Governors was held soon after. On 15 July 1886 the first grant of five pounds was paid to J.W.B., a retired lawyer.

The Wyatt Trust is now a significant fund, the benefit of which is provided to improve opportunity and quality of life for South Australians who experience financial hardship.

'An Enduring Gift' is an inspiring documentary created by Planet Earth Films highlighting the life and work of Dr Wyatt and his Trust. To view the documentary visit [www.wyatt.org.au](http://www.wyatt.org.au).

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Web: [www.wyatt.org.au](http://www.wyatt.org.au)

The Wyatt Benevolent Institution Inc.  
ABN : 57 292 556 081



1837 - 1856  
COLONIAL NATURALIST  
1837 - 1839  
PROTECTOR OF ABORIGINES  
1847 - 1886  
HOLY TRINITY CHURCH - ELECTED TRUSTEE  
1851 - 1874  
CHIEF INSPECTOR OF SCHOOLS  
1857 - 1878  
BOTANIC GARDENS - BOARD OF GOVERNORS  
1870 - 1885  
ADELAIDE HOSPITAL - BOARD CHAIRMAN  
1876 - 1885  
RSPCA - TREASURER  
1877 - 1886  
COMMISSIONER OF CHARITABLE FUNDS

