THE WYATT TRUST OFFERS OPPORTUNITIES FOR SOUTH AUSTRALIANS EXPERIENCING POVERTY SO THEY CAN LEAD SATISFYING, PRODUCTIVE LIVES AND PARTICIPATE MORE ACTIVELY IN THE COMMUNITY.

WWW.WYATT.ORG.AU

IMAGE: The Wyatt Trust is partnering with the James and Diana Ramsay Foundation and the South Australian Health and Medical Research Institute (SAHMRI) in the Resilient Futures SA project focused on building resilience and strengthening wellbeing among 850 young South Australians.

www.wellbeingandresilience.com
Dr William Wyatt was born in the UK in 1804. He graduated as a Surgeon in 1827 and in 1836 he set sail with his wife to begin a new life in Australia. We believe that he saw his opportunities as being a little limited in England because of the very rigid class conscious nature of society at the time. He arrived at Glenelg in February 1837, shortly after the proclamation of South Australia. Dr Wyatt soon embarked on a life of public service which is truly remarkable. While practised as a surgeon for some time he involved himself in virtually every aspect of the early colony. He was appointed a Magistrate and a Coroner. He held the position of Protector of Aborigines. He was the Secretary to the Medical Board at the Royal Adelaide Hospital, Secretary to the Botanical and Horticultural Gardens Society. He was a director of the SA Savings Bank and Director of SA Colonial Railway.

As the first Chief Inspector of Schools he played a key role in the formation of South Australia’s education system and had a foundational role in the establishment of Pulteney Grammar School and St Peter’s College. He also served as a Governor at the Public Library and as Vice President of the Zoological Gardens. There was hardly an aspect of early life in the Colony of South Australia in which he did not take an interest. Dr Wyatt and his wife were in the unfortunate situation that all their children pre-deceased them and in 1881, when in his late 80s and after years of retirement, Dr Wyatt conceived the idea of forming a Trust. Having witnessed the struggle of early settlers Dr Wyatt decided to leave his estate for the benefit of South Australians in poor or reduced circumstances. It seemed he was particularly interested in the fate of teachers, particularly as they became older because in those days there was no public financial safety net and superannuation did not exist in the form that it does today.

The bequest of Dr Wyatt was valued at approximately $50,000 on his death and as at the end of the financial year (2015/2016) net assets stood at $75.66 million. Over its 130 year history The Wyatt Trust has distributed more than $40 million in grant assistance to an estimated 50,000 South Australian individuals and families. In the course of this financial year, $2.79 million was distributed in grants to assist more than 5,000 individuals. The Wyatt Trust today has a focus on the four key areas of education, employment, affordable housing and financial wellbeing. Additionally, The Wyatt Trust provides retirement housing and respite accommodation for people living on low incomes. While grants are focused on the needs of individuals, we work through more than 70 partner organisations to assist thousands of individuals each year. In order to continually improve and develop our grant-making capability, The Wyatt Trust today has a focus on the four key areas of education, employment, affordable housing and financial wellbeing. Additionally, The Wyatt Trust Board approved funding for a second significant project to be delivered in the form of our grant-making activities.

Highlights of the year included the completion of the “A Home For All” report, produced by Professor Andrew Beer and his team at University of South Australia and University of South Australia. This report provided a cost-benefit analysis of The Wyatt Trust Housing Initiative Grants Program which operated in the areas of homeownership purchase assistance, rent assistance and the provision of household furniture and appliance assistance packages for people moving into stable housing.

The Wyatt Trust also developed “OLA”, a custom on-line grants application system developed by JastWorks, to streamline the grant application process from both the point of view of our grant applicants and partners and our staff. A short film on the life of Dr William Wyatt and the work of The Wyatt Trust, entitled “An Enduring Gift” was commissioned and later launched. Additionally, The Wyatt Trust Board approved funding for a second significant project to be delivered in the form of our grant-making activities.

The past year has been a milestone year for The Wyatt Trust, marking 130 years since the death of Dr William Wyatt and the activation of the Trust that bears his name.
The life of Dr William Wyatt was spent in the service of others. So diverse were his interests and concerns that his plaque on the North Terrace pavement describes him as a civic polymath. He was a community builder who cared for people and had a strong interest in their wellbeing and development. In seeking to carry forward his vision, The Wyatt Trust responds to individual need in the following ways.

**High Impact Grants**
The Wyatt Trust has a strong interest in helping individuals and households in need to increase their capacity to cope with adverse life events and realise their potential through its grants program. It is deeply interested in understanding the impact that grants provided make in the lives of people and this has led to a small number of projects where the provision of assistance is directly tied to the evaluation research.

The Resilient Futures SA Project, delivered by the South Australian Health and Medical Research Institute (SAHMRI), with funding partnership from The Wyatt Trust and the James and Diana Ramsay Foundation has a focus on wellbeing and resilience of young people in disadvantaged circumstances.

**Work Pay$: Everyday Money Skills Project** is a financial literacy program aimed at developing financial literacy skills among young people with a disability who are in the transition period from school to work. Delivered by The Bedford Group with funding support from Financial Literacy Australia, evaluation research is integrated with this project through Flinders University.

The Wyatt Trust Board has recently approved a new high impact grant partnership with the Wardliparingga Centre at the SAHMRI focused on diabetes prevention and management among Aboriginal people in 20 South Australian communities.

**Partnership Grants**
The Wyatt Trust works with more than 70 partner groups in delivering grants to build and develop the capacity of individuals and families. More than 5,000 people received assistance through grants delivered by partner groups in the priority areas of employment, education, housing and financial wellbeing. These grants focus on building capacity and realising longer term outcomes that create a foundation for the person’s future.

**Small Grants**
Since its formation 130 years ago, The Wyatt Trust has compassionately responded to vulnerable individuals and households through the provision of small grants aimed at meeting immediate need. In the 2015/2016 financial year, small grants totaling $630,986 were made to assist 1,245 households. White goods, utility bills and course fees were among the most requested items. A very significant percentage of recipients were reliant on social security payments as their key form of income with the cost of housing being a significant issue for many. In the course of the 2015/2016 year a new online grants application system was developed with the kind assistance of JastWorks.

The Wyatt Trust is committed to working collaboratively with partners in the community and philanthropic sectors to advance the interests of South Australians in poor or reduced circumstances.

Collective Impact: The Wyatt Trust grant managers are actively engaged in Collective Impact initiatives in a number of locations in metropolitan and rural South Australia. Involvement in these projects is an important way to understand local issues, services and service gaps, and inform about how and where grant funds can best be applied.

**Thought Leadership & Collective Impact**
The Wyatt Trust is committed to working collaboratively with partners in the community and philanthropic sectors to advance the interests of South Australians in poor or reduced circumstances.

**Colleage Impacts:**
- The Wyatt Trust grant managers are actively engaged in Collective Impact initiatives in a number of locations in metropolitan and rural South Australia. Involvement in these projects is an important way to understand local issues, services and service gaps, and inform about how and where grant funds can best be applied.
- **Thought Leadership:** The Wyatt Trust is a committed contributor to growing the knowledge base in the community, social investment and philanthropic sectors. This commitment is expressed through training events, roundtables and presentations. Events during the 2015/2016 year have featured Andrew Tyndale of Grace Mutual, Dan Madhaven, CEO of Impact Investment Australia and Charles Leadbeater, an international leader in innovation in education.

**Retirement Housing & Respite Accommodation**
Based in locations across the metropolitan area and in Victor Harbor, The Wyatt Trust is a provider of retirement housing for 72 residents. Additionally, The Wyatt Trust provides respite accommodation opportunities at its Victor Harbor units. In the 2015/2016 financial year a total of 297 people who are carers, or are cared for, and others with few means benefitted from a week in the respite units.
The past year has been a milestone year for The Wyatt Trust, marking 130 years since the death of Dr William Wyatt and the activation of the Trust that bears his name.

$2.79 MILLION
ALLOCATED IN GRANTS TO SOUTH AUSTRALIANS EXPERIENCING FINANCIAL HARDSHIP

498
PEOPLE ASSISTED INTO EMPLOYMENT PATHWAYS AND/ OR SUSTAINABLE EMPLOYMENT

986
STUDENTS AND FAMILIES WITH INCREASED ENGAGEMENT IN EDUCATION

2,456
PEOPLE WITH AN INCREASED ABILITY TO MANAGE THEIR FINANCIAL OBLIGATIONS

574
HOUSEHOLDS OBTAINED OR SUSTAINED LONGER-TERM ACCOMMODATION

72
GRANT PARTNERS

1,245
SMALL GRANTS

128
SMALL GRANT REFERRERS

72
RESIDENTS AND TENANTS

297
PEOPLE ACCESSING RESPITE BREAKS
“FAMILY BY FAMILY AIMS TO ASSIST MORE FAMILIES TO THRIVE, NOT JUST SURVIVE. THE PROGRAM TRULY MAKES A DIFFERENCE FOR ALL INVOLVED - THE SHARING FAMILIES WHO GIVE THEIR TIME TO SUPPORT AND THE SEEKING FAMILIES WHO WANT TO MAKE CHANGE IN THEIR LIVES.”

KAREN LEWIS, OPERATIONS MANAGER, FAMILY BY FAMILY

IMAGE: Since 2011, The Wyatt Trust has been providing funding support to assist families through Family by Family, a program developed and run by The Australian Centre for Social Innovation (TACSI). This unique peer-to-peer model links families who have been through tough times with families who want things to change.

www.tacsi.org.au/project/family-by-family
AT THE WYATT TRUST WE ARE PRIVILEGED TO WORK WITH A VAST RANGE OF PARTNER GROUPS FROM THE SOCIAL, GOVERNMENT, EDUCATION AND PHILANTHROPIC SECTORS. AS WE WORK TOGETHER TO IMPROVE OUTCOMES FOR SOUTH AUSTRALIANS IN NEED, OUR IMPACT IS MULTIPLIED. WE COULD NEVER ACHIEVE ALONE WHAT WE ARE ABLE TO ACHIEVE TOGETHER.

ANDREW DAVIES, CHAIRPERSON, GRANTS COMMITTEE

NORTH

EMPLOYMENT
Habitat for Humanity SA
Northern Futures - ART Employment
Northern Futures - Pre Employment
YourTown

EDUCATION
Eyre Futures
Australian Indigenous Mentoring Experience
Edward John Eyre High School
Playford International College
Parafiel Gardens High School
Para Hills High School
Port Augusta Secondary School
Port Lincoln High School
Roma Mitchell Secondary College
Salisbury High School
Valley View Secondary School
Operation Flinders
Northern Adelaide Senior College
Kaurna Plains School and Workabout Centre
Youth Opportunities

FINANCIAL WELLBEING
Centacare
Lutheran Community Care
UCare Gawler

CENTRAL

EMPLOYMENT
The Bedford Group
Hutt Street Centre
Wesley Social Enterprises
Youthinc

EDUCATION
Goodstart Early Learning
Henley High School
Enfield Primary School
Nazeareth Catholic Community
Down Syndrome SA
Le Fevre High School
Ocean View College
Ocean View College Children’s Centre
Seaton High School
Southern Domestic Violence Service
Windor Gardens
Secondary College
Woodville High School

FINANCIAL WELLBEING
Aboriginal Legal Rights Movement
UCW Bowden
UCW Port Adelaide
Uniting Communities

HOUSING
Baptist Care SA
Catherine House
Hutt Street Centre
St John’s Youth Services

SOUTH

EMPLOYMENT
Australian Centre for Community Services Research
Community Living Project
Finding Workable Solutions
Rural Communities Australia
SYC Job Prospects

EDUCATION
Adelaide Hills Vocational College
Mt Barker High School
Christie Downs Primary School
Hackham West Children’s Centre
Sammy D Foundation
Stand Like Stone Foundation
Grant High School Flexible Learning
Independent Learning Centre, Mt Gambier
Independent Learning Centre, Naracoorte
O’Sullivan Beach Children’s Centre

FINANCIAL WELLBEING
ac.care

HOUSING
ac.care
Centacare
Junction Australia
Lutheran Community Care
Lutheran Disability Services
Uniting Communities

STATEWIDE

EMPLOYMENT
CareerTrackers
DECD
Ice Factor
The Australian Centre for Social Innovation (TACSI)
Wirritu Yarlu

EDUCATION
Colin Oliver Scholarship Program
Brighton Secondary School
Playford International College
Marryatville High School
Woodville High School
Kickstart for Kids
The Smith Family

WELLBEING
South Australian Health and Medical Research Institute (SAHMRI)

2015/2016 HIGHLIGHTS

The 130 Year Anniversary of the formation of The Wyatt Trust was reached on 10 June 2016.

- The Wyatt Trust and James and Diana Ramsay Foundation were awarded Philanthropy Australia’s Best Large Grant award for the joint funding of the Resilient Futures SA project focused on developing the resilience and wellbeing of young people in disadvantaged circumstances.

- A custom online grants application system was developed by JustWorks to enhance the application and assessment of grant making processes.

- The research project, A Home for All, evaluating the cost-benefit of The Wyatt Trust Housing Initiative fund interventions was completed.

- The Wyatt Board made a major commitment of $1M over 5 years (2015-2020) to a project addressing the social determinants (e.g. housing, employment, education) for Indigenous South Australians impacted by diabetes.

- The inspiring documentary, An Enduring Gift, featuring the life and work of Dr Wyatt and of The Wyatt Trust, was created by Planet Earth Films.

THANK YOU TO OUR GRANT PARTNERS YEAR ENDING 30 JUNE 2016

“AT THE WYATT TRUST WE ARE PRIVILEGED TO WORK WITH A VAST RANGE OF PARTNER GROUPS FROM THE SOCIAL, GOVERNMENT, EDUCATION AND PHILANTHROPIC SECTORS. AS WE WORK TOGETHER TO IMPROVE OUTCOMES FOR SOUTH AUSTRALIANS IN NEED, OUR IMPACT IS MULTIPLIED. WE COULD NEVER ACHIEVE ALONE WHAT WE ARE ABLE TO ACHIEVE TOGETHER.”

ANDREW DAVIES, CHAIRPERSON, GRANTS COMMITTEE
## ABRIDGED FINANCIAL REPORT

### YEAR ENDING 30 JUNE 2016

<table>
<thead>
<tr>
<th>What Wyatt Earned</th>
<th>2016</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td>Interest</td>
<td>$122</td>
<td>$145</td>
</tr>
<tr>
<td>Dividends and Distributions</td>
<td>$4,088</td>
<td>$5,053</td>
</tr>
<tr>
<td>Donations &amp; Legacies</td>
<td>$27</td>
<td>$74</td>
</tr>
<tr>
<td>Other Revenue</td>
<td>$0</td>
<td>$2</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$4,237</strong></td>
<td><strong>$5,272</strong></td>
</tr>
<tr>
<td>Administration Costs</td>
<td>$1,086</td>
<td>$1,040</td>
</tr>
<tr>
<td>Surplus before Grants</td>
<td><strong>3,151</strong></td>
<td><strong>4,232</strong></td>
</tr>
<tr>
<td><strong>Wyatt Grants Paid</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Housing</td>
<td>$461</td>
<td>$461</td>
</tr>
<tr>
<td>Net Residential Housing*</td>
<td>-$100</td>
<td>-$95</td>
</tr>
<tr>
<td>Financial Wellbeing</td>
<td>$481</td>
<td>$441</td>
</tr>
<tr>
<td>Education</td>
<td>$518</td>
<td>$462</td>
</tr>
<tr>
<td>Employment</td>
<td>$350</td>
<td>$451</td>
</tr>
<tr>
<td>Initiative Fund (Housing)</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>High Impact Grants</td>
<td>$410</td>
<td>$311</td>
</tr>
<tr>
<td>Research &amp; Development</td>
<td>$39</td>
<td>$39</td>
</tr>
<tr>
<td>Small Grants</td>
<td>$631</td>
<td>$627</td>
</tr>
<tr>
<td><strong>Surplus</strong></td>
<td><strong>$2,790</strong></td>
<td><strong>$2,691</strong></td>
</tr>
</tbody>
</table>

| Change in Fair Value of Equity Investments | -$2,456 | -$407 |
| Total Comprehensive Income          | -$2,996 | -$1,134 |

| What We Own                        |        |        |
| Cash and Short Term Deposits       | $3,385 | $3,843 |
| Land, Buildings and Contents       | $4,233 | $4,217 |
| Equities and Longer Term Deposits  | $68,220 | $75,828 |
| **Total**                          | **$77,912** | **$75,828** |
| What We Owe                        | $163   | $152   |
| **Our Combined Assets**            | **$77,665** | **$77,760** |

* Due to a change in accounting policy this does not include the depreciation costs of holding these properties.

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**“The Governance of the Wyatt Trust has always been characterised by the complementing qualities of stewardship and generosity. These have led to a financially strong and robust organisation that has the resources and the vision to enhance the lives of South Australians in need both now and in the future.”**

David Minns  
Chairperson, Finance Committee

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**THANK YOU**

The Wyatt Trust acknowledges with thanks the important contribution of our valued community and business partners:  
ACH Group  
Adelaide University, Centre for Housing, Urban and Regional Planning  
Australian Industrial Transformation Institute (AITI)  
BDO  
Blackbird IT  
Community Business Bureau  
Community Centres SA  
Financial Counselling Australia  
Financial Literacy Australia  
Jardine Lloyd Thompson  
JastWorks  
Kwik Kopy Norwood  
Macquarie Private Wealth  
Philanthropy Australia  
Planet Earth Films  
Shelter SA  
Social Impact Investment Network SA  
South Australian Council of Social Service  
South Australian Financial Counselling Association  
Together SA  
University of South Australia Business School

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**IMAGE: During 2015/2016 The Wyatt Trust worked closely with The Bedford Group, Flinders University and Financial Literacy Australia to develop WorkPay®, a comprehensive financial literacy program aimed specifically to assist young people with disabilities who are transitioning from school to employment.**

www.bedfordgroup.com.au
Dr William Wyatt and Mrs Julia Wyatt travelled from Plymouth, UK, arriving in Holdfast Bay, South Australia in February 1837.

During his life in Adelaide, Dr Wyatt held a significant number of official positions. He set up his home first in Grenfell Street and later at Kurralta, Burnside. His son, William, the only one of his five children to survive childhood, died in 1872 aged 34. Dr Wyatt’s wealth was derived from his purchase of land in the city and elsewhere in March 1837.

In 1881 he wrote his Will, setting up his Trust and naming the first Governors - prominent Adelaide businessmen. He died in June 1886 and the first meeting of the Wyatt Governors was held soon after. On 15 July 1886 the first grant of five pounds was paid to J.W.B., a retired lawyer.

The Wyatt Trust is now a significant fund, the benefit of which is provided to improve opportunity and quality of life for South Australians who experience financial hardship.

‘An Enduring Gift’ is an inspiring documentary created by Planet Earth Films highlighting the life and work of Dr Wyatt and his Trust. To view the documentary visit www.wyatt.org.au.

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